RECOVERING CITIES PROJECT
NEW YORK CITY

January 21, 2021

Dashboard designed by Donovan/Green
DAILY CASES | NYC

7-Day Average
Jan 6 - 12

5,948

Peak (Jan 2 - 8): 6,371

Source: NYC Dept. of Health. Figures by race/ethnicity are age adjusted. Figure represents date of event, not of report. NYC data includes people who live in NYC or who live in another country but are being treated in NYC, but not those who live elsewhere in the US outside NYC. Case counts include confirmed and probable cases. The Hispanic/Latino category includes people of any race.

CASES PER 100,000 SINCE MARCH

<table>
<thead>
<tr>
<th>Race</th>
<th>Cases</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hispanic</td>
<td>4,710</td>
</tr>
<tr>
<td>Black</td>
<td>3,511</td>
</tr>
<tr>
<td>White</td>
<td>3,378</td>
</tr>
</tbody>
</table>

CASES PER 100,000 SINCE MARCH

<table>
<thead>
<tr>
<th>Age Group</th>
<th>Cases</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ages 75+</td>
<td>6,857</td>
</tr>
<tr>
<td>Age 65 – 74</td>
<td>6,384</td>
</tr>
<tr>
<td>Avg (all ages)</td>
<td>5,620</td>
</tr>
</tbody>
</table>

Source: NYC Dept. of Health. Figures by race/ethnicity are age adjusted. Figure represents date of event, not of report. NYC data includes people who live in NYC or who live in another country but are being treated in NYC, but not those who live elsewhere in the US outside NYC. Case counts include confirmed and probable cases. The Hispanic/Latino category includes people of any race.
**PERCENT POSITIVE**

7-Day Average
Jan 6 - 12

PERCENT POSITIVE: 9%

Source: 1. NYC Dept. of Health. Percent positive refers to molecular tests only, not antigen tests. Figure represents date of event, not of report. NYC data includes people who live in NYC or who live in another country but are being treated in NYC, but not those who live elsewhere in the US outside NYC.


3. NYC Dept. of Health

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**SHARE OF ICU BEDS AVAILABLE**

(7-DAY AVG., JAN 12-18)

SHARE OF ICU BEDS AVAILABLE: 23%

Minimum (Mid April): 10%

1 month prior: 29%

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**VACCINATIONS - 1ST DOSES ADMINISTERED**

(AS OF JAN 19)

3. NYC Dept. of Health

VACCINATIONS - 1ST DOSES ADMINISTERED: 403,157

2nd Doses Administered: 52,580

Doses Delivered (1st + 2nd): 876,550

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Source: 1. NYC Dept. of Health. Percent positive refers to molecular tests only, not antigen tests. Figure represents date of event, not of report. NYC data includes people who live in NYC or who live in another country but are being treated in NYC, but not those who live elsewhere in the US outside NYC. 2. New York State ‘Moving New York Forward’ Regional Dashboard. 3. NYC Dept. of Health
Source: NYC Dept. of Health. Figures by race/ethnicity are age adjusted. Figure represents date of event, not of report. NYC data includes people who live in NYC or who live in another country but are being treated in NYC, but not those who live elsewhere in the US outside NYC. Deaths are from both confirmed and probable cases. The Hispanic/Latino category includes people of any race.
## Fiscal Health

### Size of Budget

**FY 2021**

NYC

<table>
<thead>
<tr>
<th></th>
<th>FY 2021</th>
<th>FY 2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Size of Budget</td>
<td>$88.2 B</td>
<td>$92.5 B</td>
</tr>
</tbody>
</table>

### Quarterly Cash Receipts (FY21 Q1)

- Compared to same Q last year: +3%

### Quarterly Cash Expenditures (FY21 Q1)

- Compared to same Q last year: -4%

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ECONOMY | EMPLOYMENT

JOBS LOST SINCE FEB 2020

NYC | Nov 2020

-11%

Peak (April): -20%

ARTS, ENTERTAINMENT, & RECREATION (NOV 2020)

-61%

Peak (July): -66%

October: -60%

ACCOMMODATION & FOOD SERVICES (NOV 2020)

-37%

Peak (April): -69%

October: -37%

Source: BLS Current Employment Statistics (CES). Each month, CES surveys approximately 145,000 businesses and government agencies. Arts, entertainment, and recreation includes performing arts, spectator sports, museums, historical sites, amusement, gambling, and recreation industries (excludes movie and TV). Accommodation and food services comprises establishments providing customers with lodging and/or preparing meals, snacks, and beverages for immediate consumption. Figures are not seasonally adjusted.
## EMPLOYMENT IN SELECTED INDUSTRIES AS A PERCENTAGE OF FEB 2020 EMPLOYMENT

<table>
<thead>
<tr>
<th>Industry</th>
<th>USA 2020</th>
<th>NYC 2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total (Nonfarm) Employment</td>
<td>100%</td>
<td>90%</td>
</tr>
<tr>
<td>Health Care and Social Assistance</td>
<td>100%</td>
<td>80%</td>
</tr>
<tr>
<td>Finance and Insurance</td>
<td>100%</td>
<td>90%</td>
</tr>
<tr>
<td>Construction of Buildings</td>
<td>100%</td>
<td>70%</td>
</tr>
<tr>
<td>Accommodation and Food Services</td>
<td>100%</td>
<td>90%</td>
</tr>
<tr>
<td>Arts, Entertainment, and Recreation</td>
<td>100%</td>
<td>80%</td>
</tr>
<tr>
<td>Retail Trade</td>
<td>100%</td>
<td>90%</td>
</tr>
<tr>
<td>Information</td>
<td>100%</td>
<td>90%</td>
</tr>
</tbody>
</table>

ECONOMY | EMPLOYMENT

UNEMPLOYMENT RATE

NYC | Nov 2020

12%

February: 3% | Peak (June): 20%

UNEMPLOYMENT RATE (NY METRO, NOV 2020)

10%

Peak (June) 17% October 9%

UNEMPLOYMENT RATE BY BOROUGH (NOV 2020)

Brooklyn 12% Bronx 16% Manhattan 9%

Queens 12% Staten Island 10%

Source: BLS Local Area Unemployment Statistics. LAUS estimates for cities are produced through a disaggregation technique using Census Bureau employment and population data and unemployment insurance claims counts. Figures are not seasonally adjusted.
INVESTMENT SALES

NYC | Nov 2020 vs Nov 2019

+5%

INVESTMENT SALES

CITY TRANSACTION TAX REV. (NOV 2020 VS. NOV 2019)

-14% $142 → $122 M

-5% $74 → $71 M

RESIDENTIAL SALES (NYC NOV 2020 VS. NOV 2019)

-4%

Nov 2019: $3.1 B | Nov 2020: $3.0 B

Source: REBNY, Monthly Investment and Residential Sales Report. Investment = multifamily, office, industrial, retail, commercial, etc. Residential = condos, co-ops, 1-3 family homes.
ECONOMY | REAL ESTATE

RES. VACANCY RATE¹
Manhattan, Dec 2020
5.5%
Dec 2019: 1.8%

PHYSICAL OFFICE OCCUPANCY RATE²
(NYC, 5-DAY AVG. JAN 4-8)
8.8%
1 Month prior
9.7%

OFFICE VACANCY RATE⁴
(MANHATTAN, Q4 2020)
12%
2020 Q3
10%

DROP IN NEW BUILDING PERMIT REQUESTS³
(NYC, DEC 2020 VS. DEC AVG. 2010–19)
-49%
Feb
-2%
Nov

OFFICE SUBLEASE SHARE OF TOTAL VACANCY⁴
(MANHATTAN, Q4 2020)
31%
2020 Q3
28%

QUALITY OF LIFE | MOBILITY

PEOPLE STAYING AT HOME\(^1\)

NYC | Dec 2020

43%

Feb: 31% | Peak (April): 43% | Nov: 42%

PARK VISITS\(^2\) (JAN 15)

Brooklyn -29%  Bronx -47%  Manhattan -60%

Queens -20%  Staten Island -48%

RETAIL AND RECREATION VISITS\(^3\) (JAN 15)

Brooklyn -41%  Bronx -35%  Manhattan -68%

Queens -39%  Staten Island -37%

1. Source: Bureau of Transportation Statistics. Estimates are from a mobile device data panel from merged multiple data sources. Home locations are imputed on a weekly basis. Population staying at home is the number of residents who make no trips with a trip end more than one mile away from home. 2. Source: Google Mobility Reports. Uses anonymized data from users who have turned on the Location History setting on their devices. Baseline days are the median value for each weekday for Jan 3 - Feb 6, 2020 (not seasonally adjusted). Retail & rec = restaurants, cafes, shopping centers, theme parks, museums, libraries, and movie theaters. Parks = national parks, public beaches, marinas, dog parks, plazas, and public gardens.
QUALITY OF LIFE | CRIME

SHOOTING INCIDENTS

NYC 28 days ending Jan 10

94

Same period 2020: 59 | 12-month peak (Mid-July): 249

MURDER

28d ending Jan 10

30

Same period 2020: 12 | 12-month peak (Mid-Sept): 67

GRAND LARCENY AUTO

28d ending Jan 10

626

Same period 2020: 468 | 12-month peak (Mid-Sept): 1,002

QUALITY OF LIFE | TRANSPORT

AIR PASSENGERS VS FEB 2020¹

NY Metro, Oct 2020

-70%

Worst month (April): -97%

TRANSIT RIDERSHIP² (JAN 12 - 18 VS SAME PERIOD 2019)

Subway -68%
Bus -51%

Previous dashboard (Nov 11 - 17 vs. same period 2019):
Subway -68%
Bus -50%

PEDESTRIAN COUNTS³ (NOV 2020 VS NOV 2019)

Times Square -68%
Grand Central -73%

Previous dashboard (Oct 2020 vs. Oct 2019):
Times Square -71%
Grand Central -76%

1. Source: TSA (via Brookings). Total number of passengers screened by TSA at airports over the month. 2. Source: MTA. Subway ridership determined from MetroCard and OMNY swipes and taps. Current bus ridership estimated from models that use MetroCard and OMNY swipes and taps and Automatic Passenger Counter data where available (indicative, not a precise count). 3. Source: BIDs (Times Square District Mgmt. Assoc. and Grand Central Partnership) Data are based on automated pedestrian counters installed by BIDs at various locations. Figures are totals for all monitored locations for each BID.