RECOVERING CITIES PROJECT
NEW YORK CITY

July 15, 2021

Dashboard designed by Donovan/Green
Source: NYC Dept. of Health. Figures by race/ethnicity are age adjusted. Figure represents date of event, not of report. NYC data includes people who live in NYC or who live in another country but are being treated in NYC, but not those who live elsewhere in the US outside NYC. Case counts include confirmed and probable cases. The Hispanic/Latino category includes people of any race. Past figures may have been revised since previous dashboard.
7-Day Average
June 28 - July 4
Peak (Mid-April 2020): 759

DEATHS PER 100,000 (CUMULATIVE)

Hispanic 368
Black 334
White 199

DEATHS PER 100,000 (CUMULATIVE)

Ages 75+
2,548
Age 65 – 74
968
Avg (all ages)
340

Source: NYC Dept. of Health. Figures by race/ethnicity are age adjusted. Figure represents date of event, not of report. NYC data includes people who live in NYC or who live in another country but are being treated in NYC, but not those who live elsewhere in the US outside NYC. Deaths are from both confirmed and probable cases. The Hispanic/Latino category includes people of any race.
PERCENT POSITIVE | NYC
7-Day Average
June 28 - July 4
1%

Peak (Late March 2020): 68%

SHARE OF ICU BEDS AVAILABLE
(7-DAY AVG., JULY 6 - 12)
29%

Minimum (April ‘20)  1 month prior
10%  27%

ADULTS FULLY VACCINATED
(AS OF JULY 12)
64%

Received at least one dose  Doses Delivered (Total)
69%  10.2 M

Source: 1. NYC Dept. of Health. Percent positive refers to molecular tests only, not antigen tests. Figure represents date of event, not of report. NYC data includes people who live in NYC or who live in another country but are being treated in NYC, but not those who live elsewhere in the US outside NYC. 2. New York State ‘Moving New York Forward’ Regional Dashboard. 3. NYC Dept. of Health Regional Dashboard.
FISCAL HEALTH

SIZE OF BUDGET
FY 2022
NYC

$98.6 B
FY 2021
$88.2 B
FY 2020
$92.5 B

QUARTERLY CASH RECEIPTS (FY21 Q3)
Compared to same Q 2019
+5%

QUARTERLY CASH EXPENDITURES (FY21 Q3)
Compared to same Q 2019
+2%

ECONOMY | EMPLOYMENT

JOBS LOST SINCE FEB 2020

NYC  |  May 2021  

Peak (April 2020): -20%

-11%

ARTS, ENTERTAINMENT, & RECREATION (MAY 2021)

-39%

Peak (July 2020)

-56%

April 2021

-44%

ACCOMMODATION & FOOD SERVICES (MAY 2021)

-40%

Peak (April 2020)

-71%

April 2021

-45%

Source: BLS Current Employment Statistics (CES). Each month, CES surveys approximately 145,000 businesses and government agencies. Arts, entertainment, and recreation includes performing arts, spectator sports, museums, historical sites, amusement, gambling, and recreation industries (excludes movie and TV). Accommodation and food services comprises establishments providing customers with lodging and/or preparing meals, snacks, and beverages for immediate consumption. Figures are not seasonally adjusted. Some data for previous months have been significantly adjusted by the BLS since the previous dashboard.
EMPLOYMENT IN SELECTED INDUSTRIES AS A PERCENTAGE OF FEB 2020 EMPLOYMENT | USA VS NYC

Source: BLS Local Area Unemployment Statistics. LAUS estimates for cities are produced through a disaggregation technique using Census Bureau employment and population data and unemployment insurance claims counts. Figures are not seasonally adjusted. Some data for previous months have been significantly adjusted by the BLS since the previous dashboard.
INVESTMENT SALES¹

NYC | Q2 2021 vs Q2 2019

-62%

Q2 2019: $8.4 B | Q2 2021: $3.2 B

RESIDENTIAL SALES¹
(Q2 2021 vs Q2 2019)

-63%

Q2 2019: $2.3 B | Q2 2021: $882 M

MORTGAGE AND REAL PROPERTY TRANSFER TAXES²
(Q1 2021 vs Q1 2019)

-35%

Q2 2019: $751 M | Q2 2021: $486 M

Source: Source for all data on this page has changed since previous dashboard due to discontinuation of previous source. New sources: 1. Real Capital Analytics, via Hodges Ward Elliott, Inc. Investment sales = Office, Industrial, Retail, Hotel, Seniors Housing & Care, Dev Site/Land. Residential = Apartments. 2. NYC Comptroller Quarterly Cash Report. “Q1” data are for “FY 2021 Q3” in the original.
### ECONOMY | REAL ESTATE

#### RES. VACANCY RATE

**Manhattan, Q2 2021**

3.5%

1. Source: Q1 & Q2 2021 rates are the multi-housing vacancy rate from JLL. Rates for previous periods are rental vacancy rates from the Elliman Report (monthly survey). The source was changed due to an anomaly in the Elliman report.

#### PHYSICAL OFFICE OCCUPANCY RATE

(NY METRO, JULY 1-7)

<table>
<thead>
<tr>
<th>Month</th>
<th>1 Month prior</th>
<th>1 Month prior</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
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<tr>
<td></td>
<td>20.2%</td>
<td>20.7%</td>
</tr>
</tbody>
</table>

#### OFFICE VACANCY RATE

(MANHATTAN, Q2 2021)

<table>
<thead>
<tr>
<th>Quarter</th>
<th>Q1 2021</th>
<th>Q1 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>14.3%</td>
<td>12.9%</td>
</tr>
</tbody>
</table>

#### DROP IN NEW BUILDING PERMIT REQUESTS

(NYC, JUNE 2021 VS. JUNE AVG. 2010–19)

<table>
<thead>
<tr>
<th>Month</th>
<th>May 2021 vs. May Avg.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>-46%</td>
</tr>
</tbody>
</table>

#### OFFICE SUBLEASE SHARE OF TOTAL VACANCY

(MANHATTAN, Q2 2021)

<table>
<thead>
<tr>
<th>Quarter</th>
<th>Q2 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>28%</td>
</tr>
</tbody>
</table>

1. Source: Q1 & Q2 2021 rates are the multi-housing vacancy rate from JLL. Rates for previous periods are rental vacancy rates from the Elliman Report (monthly survey). The source was changed due to an anomaly in the Elliman report. 2. Source (changed since previous dashboards): Kastle Back to Work Barometer - Weekly Occupancy Report. 3. Source: NYC Dept. of Buildings Permit Issuance Data. 4. Source: JLL.
1. Source: Bureau of Transportation Statistics. Estimates are from a mobile device data panel from merged multiple data sources. Home locations are imputed on a weekly basis. Population staying at home is the number of residents who make no trips with a trip end more than one mile away from home.

2. Source: Google Mobility Reports. Uses anonymized data from users who have turned on the Location History setting on their devices. Baseline days are the median value for each weekday for Jan 3 - Feb 6, 2020 (not seasonally adjusted). Retail & rec = restaurants, cafes, shopping centers, theme parks, museums, libraries, and movie theaters. Parks = national parks, public beaches, marinas, dog parks, plazas, and public gardens.
## QUALITY OF LIFE | CRIME

### SHOOTING INCIDENTS

<table>
<thead>
<tr>
<th>Category</th>
<th>NYC 28 days ending July 4</th>
<th>Same period 2019</th>
<th>Same period 2020</th>
<th>12-month peak (Mid-July 2020)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SHOOTING INCIDENTS</td>
<td>165</td>
<td>32</td>
<td>67</td>
<td>67</td>
</tr>
</tbody>
</table>

### MURDER

<table>
<thead>
<tr>
<th>Category</th>
<th>28d ending July 4</th>
<th>Same period 2019</th>
<th>Same period 2020</th>
<th>12-month peak (Mid-Sept 2020)</th>
</tr>
</thead>
<tbody>
<tr>
<td>MURDER</td>
<td>32</td>
<td>31</td>
<td>38</td>
<td></td>
</tr>
</tbody>
</table>

### GRAND LARCENY AUTO

<table>
<thead>
<tr>
<th>Category</th>
<th>28d ending July 4</th>
<th>Same period 2019</th>
<th>Same period 2020</th>
<th>12-month peak (Mid-Sept 2020)</th>
</tr>
</thead>
<tbody>
<tr>
<td>GRAND LARCENY AUTO</td>
<td>852</td>
<td>449</td>
<td>673</td>
<td></td>
</tr>
</tbody>
</table>

### TRANSIT CRIME

<table>
<thead>
<tr>
<th>Category</th>
<th>28d ending July 4</th>
<th>Same period 2019</th>
<th>Same period 2020</th>
<th>12-month peak (Mid-Sept 2020)</th>
</tr>
</thead>
<tbody>
<tr>
<td>TRANSIT CRIME</td>
<td>104</td>
<td>200</td>
<td>96</td>
<td></td>
</tr>
</tbody>
</table>

Air passenger data presented in previous dashboards is not available for recent months. 1. Source: MTA. Subway ridership determined from MetroCard and OMNY swipes and taps. Current bus ridership estimated from models that use MetroCard and OMNY swipes and taps and Automatic Passenger Counter data where available (indicative, not a precise count). 2. Source: BIDs (Times Square District Mgmt. Assoc. and Grand Central Partnership) Data are based on automated pedestrian counters installed by BIDs at various locations. Figures are totals for all monitored locations for each BID.

### TRANSIT RIDERSHIP¹ (JULY 1 - 7 VS SAME PERIOD 2019)

<table>
<thead>
<tr>
<th></th>
<th>Subway</th>
<th>Bus</th>
</tr>
</thead>
<tbody>
<tr>
<td>Previous dashboard (May 6 - 12 vs. same period 2019):</td>
<td>-59%</td>
<td>-45%</td>
</tr>
<tr>
<td>-48%</td>
<td>-43%</td>
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</tbody>
</table>

### PEDESTRIAN COUNTS² (MAY 2021 VS MAY 2019)

<table>
<thead>
<tr>
<th></th>
<th>Times Square</th>
<th>Grand Central</th>
</tr>
</thead>
<tbody>
<tr>
<td>Previous dashboard (April 2021 vs. April 2019):</td>
<td>-64%</td>
<td>-76%</td>
</tr>
<tr>
<td>-60%</td>
<td>-76%</td>
<td></td>
</tr>
</tbody>
</table>